

Customers

■ Transportation (Automotive, Railway, ...)

Allied Signal, Alstom, Audi, Autoliv, BMW, Bombardier, Breed, Bridgestone, Daewoo, Daihatsu, DaimlerChrysler, Delphi, Faurecia, Ford, GM, Honda, Hyundai, Isuzu, Mazda, Mitsubishi, Nissan, Porsche, PSA, Renault, Renault-Samsung, Seat, Skoda, Subaru, Takata, Toyota, TRW, Valeo, Visteon, VW, ...

■ Manufacturing industries and Energy

Air Liquide, Alcan, Alcoa, Arcelor, AREVA, BALLARD Power System, CEA, CORUS, EDF, GDF, GE, Hitachi, John Deere, KOBELCO, LG, Nippon Steel, ONET, Posco, Serco, Whirlpool, ...

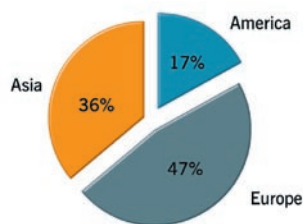
■ Electronic components, Defense, Space industries and Aeronautics

Airbus Industries, Air Force Research Lab, Bell Helicopter, Boeing, DGA, EADS, ESA-ESTEC, Indian Air Force, Israeli Aircraft Industries, Korea Aerospace Research Institute, LG Electronics, Lockheed Martin, Martin Baker, NASA, Naval Surface Warfare Center, Naval Undersea Warfare Center, Parker Hannifin, Raytheon, Rolls Royce, Thales, Tokyo Electron Limited, Toshiba Corp., US Navy...

Key metrics

Fiscal Year	Revenues	Operating Result
2006	€ 66.0M	€ 5.63M (8.5% margin)
2005	€ 62.2M	€ 4.12M (6.6% margin)
2004	€ 58.3M	€ 3.41M (5.9% margin)

Distribution of turnover per area



Number of shares issued: 5 853 477
Market cap. 31/01/07: € 73 Million
Revenue mix : Software: 81%, Services and support: 19%
Average Headcount FY06 : 622

Listed on compartment C of the Eurolist by Euronext Paris
 ISIN FR 0004110310 - FTSE 977 - Bloomberg ESI FP - Reuters ESIG.LN.
 As ESI Group development is based on continuous innovation, the Group is qualified as "innovative company" by OSEO Anvar.

Management

- **Doctor Alain de ROUVRAY**
Company founder and Chairman and Chief Executive Officer
- **Doctor Vincent CHAILLOU**
President and Chief Operating Officer for Product Operations
- **Doctor Lech Tomasz KISIELEWICZ**
Vice President for Global Projects and Engineering Services
- **Sergio LOVERA**
Chief Financial Officer
- **Laurence BLANCHARD**
Human Resources Director

Milestones

2006

With the acquisition of IPS International's digital simulation services for engineering applications (CAE), as well as the intellectual property rights to their virtual human models "H-Models", ESI Group aims to complement its services offer, notably in production projects, in Korea initially.

With the signing of a strategic partnership that aims to take over the Chinese-based company ATE Technology International's activities, ESI Group is looking for both market diversification, high value-added integrated solutions and a strengthening of its geographical presence.

2005

Further to an intensive acquisition period, ESI Group works on the simplification and consolidation of its organisational structure in France and abroad.

2004

The acquisition of CFD Research Corporation's product division enables ESI Group to diversify its business in new market sectors with strong growth potential, including electronics, biotechnology and alternative energy.

ESI Group opens two subsidiaries in India and China.

2003

With the acquisition of intellectual property rights of EASI's CAE software ESI Group now offers a common user environment, as well as CAE simulation design and control tools to the automotive industry.

ESI Group announces the acquisition of the Swiss-based software company Calcom, provider of the CALCOSOFT continuous casting simulation solution and European distributor of ProCAST.

